

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): **March 28, 2013**

LIBERTY INTERACTIVE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

001-33982
(Commission
File Number)

84-1288730
(I.R.S. Employer
Identification No.)

12300 Liberty Blvd.
Englewood, Colorado 80112
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(720) 875-5300**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure

On March 28, 2013, Liberty Interactive Corporation ("Liberty") announced that Mike George, President and CEO of QVC, Inc., an indirect wholly owned subsidiary of Liberty ("QVC"), will be presenting at the Morgan Stanley Retail & Restaurant Conference & Field Trip (the "Conference") on Friday, April 5, 2013, at 8:40 a.m. ET at the Loews Portofino Bay Hotel, FL. During his presentation, Mr. George may make observations regarding the company's financial performance and outlook.

On April 2, 2013, QVC announced the final results of its previously announced cash tender offer (the "Tender Offer") for up to \$250 million in aggregate principal amount of its 7.50% senior secured notes due 2019 (the "Dutch Auction Notes"). The expiration date for the Tender Offer for the Dutch Auction Notes was 11:59 p.m., New York City time, on April 1, 2013. The full text of the press release announcing the results of the Tender Offer is attached as Exhibit 99.2 to this Current Report on Form 8-K and is incorporated by reference into this Item 7.01.

On April 2, 2013, Liberty announced that it intends to retire the outstanding 3.125% Exchangeable Senior Debentures due 2023 (the "Old Debentures") of its wholly owned subsidiary Liberty Interactive LLC ("Liberty LLC"), which are attributed to Liberty's Ventures tracking stock group. Liberty expects to obtain a portion of the funds for the retirement of the Old Debentures through a private offering of new exchangeable senior debentures by Liberty LLC (the "New Debentures"). The full text of the press release announcing the retirement of the Old Debentures and offering of the New Debentures is attached as Exhibit 99.3 to this Current Report on Form 8-K and is incorporated by reference into this Item 7.01.

This Current Report on Form 8-K and the press releases attached hereto as Exhibits 99.1, 99.2 and 99.3 are being furnished to the SEC under Item 7.01 of Form 8-K in satisfaction of the public disclosure requirements of Regulation FD and shall not be deemed "filed" for any purpose.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

<u>Exhibit No.</u>	<u>Name</u>
99.1	Press Release dated March 28, 2013 regarding the Conference.
99.2	Press Release dated April 2, 2013 regarding the Tender Offer.
99.3	Press Release dated April 2, 2013 regarding the Old and New Debentures.

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Name</u>
99.1	Press Release dated March 28, 2013 regarding the Conference.
99.2	Press Release dated April 2, 2013 regarding the Tender Offer.
99.3	Press Release dated April 2, 2013 regarding the Old and New Debentures.

LIBERTY INTERACTIVE CORPORATION TO PRESENT AT MORGAN STANLEY RETAIL & RESTAURANT CONFERENCE & FIELD TRIP

Englewood, Colo, March 28th - Liberty Interactive Corporation (Nasdaq: LINTA, LINTB, LVNTA, LVNTB) announced that Mike George, President and CEO of QVC, Inc., will be presenting at the Morgan Stanley Retail & Restaurant Conference & Field Trip, on Friday, April 5th at 8:40 a.m., Eastern Time at the Loews Portofino Bay Hotel, FL. During his presentation, Mr. George may make observations regarding the company's financial performance and outlook.

The presentation will be broadcast live via the Internet. All interested persons should visit the Liberty Interactive Corporation website at <http://www.libertyinteractive.com/events> to register for the webcast. An archive of the webcast will also be available on this website for 30 days.

About Liberty Interactive Corporation

Liberty Interactive Corporation operates and owns interests in a broad range of digital commerce businesses. Those interests are currently attributed to two tracking stock groups: Liberty Interactive Group and Liberty Ventures Group. The Liberty Interactive Group (Nasdaq: LINTA, LINTB) is primarily focused on digital commerce and consists of Liberty Interactive Corporation's subsidiaries Backcountry.com, Bodybuilding.com, Celebrate Interactive (including Evite and Liberty Advertising), CommerceHub, MotoSport, Provide Commerce, QVC and Right Start, and Liberty Interactive Corporation's interests in HSN and Lockerz. The Liberty Ventures Group (Nasdaq: LVNTA, LVNTB) consists of Liberty Interactive Corporation's interests in TripAdvisor, Expedia, Interval Leisure Group, Time Warner, Time Warner Cable, Tree.com (Lending Tree), AOL and various green energy investments.

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Liberty Interactive Corporation Announces Proposed Private Offering of New Exchangeable Senior Debentures and Retirement of 3.125% Exchangeable Senior Debentures Due 2023

ENGLEWOOD, Colo.--(BUSINESS WIRE)-- Liberty Interactive Corporation ("Liberty") (Nasdaq: LINTA, LINTB, LVNTA, LVNTB) announced today that it intends to retire the outstanding 3.125% Exchangeable Senior Debentures due 2023 (the "old debentures") of its wholly owned subsidiary Liberty Interactive LLC (the "Company"). Liberty expects to obtain a portion of the funds for the retirement of the old debentures through a private offering of new exchangeable senior debentures by the Company.

The retirement of the old debentures may take the form of open market purchases or privately negotiated transactions. To the extent old debentures remain outstanding after the closing of the private offering of new debentures, Liberty presently intends to call the old debentures for redemption.

The offering of the new debentures will not be registered under the Securities Act of 1933, as amended (the "Securities Act") or any state securities laws and unless so registered may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws. The private offering will only be made to "Qualified Institutional Investors", as that term is defined in the Securities Act. This press release does not constitute an offer to sell or the solicitation of an offer to buy Liberty Interactive Corporation's securities.

The old debentures are attributed to Liberty's Ventures tracking stock.