

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): **March 1, 2013**

**LIBERTY INTERACTIVE CORP** M  $\hat{A}$  ; M'' :

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**SIGNATURE**

Pursuant to ot

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## EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release issued on March 1, 2013 regarding the Amended and Restated Credit Agreement.
99.2	Form of Amended and Restated Credit Agreement, dated as of March 1, 2013, among QVC, Inc., as Borrower, J.P. Morgan Securities LLC, as Lead Arranger and Lead Bookrunner, JPMorgan Chase Bank, N.A., as Administrative Agent, Wells Fargo Bank, N.A., and BNP Paribas, as Syndication Agents, and the parties named therein as Lenders, Documentation Agents and Co-Lead Arrangers and Co-Bookrunners (incorporated by reference to Exhibit 99.2 to QVC, Inc.'s Current Report on Form 8-K (File No. 333- 184501), filed with the Securities and Exchange Commission on March 7, 2013).
99.3	Press Release issued on March 4, 2013 regarding the Offers.
99.4	Press Release issued on March 4, 2013 regarding the proposed Notes offering.
99.5	Press Release issued on March 4, 2013 regarding the Notes pricing.

**QVC Announces Refinancing of Bank Credit Facility**

ENGLEWOOD, Colo., March 1, 2013. QVC, Inc. announced today the refinancing of its bank credit facility with a new amended and restated senior secured credit facility. The new senior secured credit facility is a multi-currency facility, provides a line of credit of up to \$2 billion and replaces QVC's existing credit facility set to expire in September 2015. QVC is a wholly-owned subsidiary of Liberty Interactive Corporation (Nasdaq: LINTA, LINTB, LVNTA, LVNTB).

The interest rate on the new senior secured credit facility is lower than the rate on the previous bank credit facility, and the new facility extends the maturity to March 2018. QVC's maximum leverage ratio covenant under the new facility is 3.5x. The new senior secured credit facility is secured by the stock of QVC.

Contact:  
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720-875-5420

SOURCE Liberty Interactive Corporation

**QVC Announces Proposed Senior Secured Notes Offering**

WEST CHESTER, Pa. (March 4, 2013) - QVC, Inc. announced today its intention to offer two series of senior secured notes (collectively, the "Notes





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